

Criterion	Consistent criterion	Description	0	1	2	3	4	5
Impact at Scale (35%)	C1	Project Impact: Define a first participant impact - anticipated number of program participants)	No Impact	Minimal Impact: Less than 100,000 kWh/2.9 MCF or \$10,000		Modest Impact: 100,000 kWh/29.0 MCF or \$10,000		High Impact: More than 1,000,000 kWh/280.3 MCF or \$100,000
	C2	Demand or Energy focus (or both)	Neither	Demand or Energy	Both	N/A	N/A	N/A
	C3	Relative importance of size of 2021 Impact	No Impact	10,000 kWh / 29.0 MCF		100,000 kWh / 290.0 MCF		1,000,000 kWh / 280.3 MCF
	C4	Relative importance of impact beyond 2021	No Impact	10,000 kWh / 29.0 MCF		100,000 kWh / 290.0 MCF		1,000,000 kWh / 280.3 MCF
	C5	Ability to scale/feasibility to support future technologies/program elements	No	Limited to no opportunity to scale to other technologies		Modest ability to scale to other technologies		High potential to scale to other technologies
	C6	What is the realistic positive impact of the idea on a diverse group of stakeholders in the community?	No	Low level of impact. For example, program is limited to 100 participants and is limited to no support other groups.		Modest level of impact. For example, program is limited to 1,000 participants and has the potential to be implemented to support other groups.		High level of impact. For example, program is limited to 100,000 participants and has the potential to be implemented to support other groups.
	C7	Are the positive impact(s) quantifiable?	No					Yes
	Diversity (10%)	C8	Does it support carbon emission reduction goals? NOTE: Michigan emission factor of 576 kgCO2e/kWh (https://www.epa.gov/sites/production/files/2018-03/documents/emission-)	No	Yes, but likely to result in a GHG reduction of less than 5 tCO2e/yr		Yes, and will likely to result in a GHG reduction of less than 50 tCO2e/yr	
C9		Support of potential kWh, DERs and other utility ecosystem programs	No	Little to no support (positive impact to other program types)		Modest Support (positive impact to 2 other programs/types)		High level of support (positive impact to 5+ other program types)
C10		Provides other value (reduces acquisition cost for other programs, political/stakeholder value, etc.)	No	Direct reductions in energy cost alone		Modest reductions in acquisition costs, political/stakeholder value, or other		Significant reductions in acquisition costs, political/stakeholder value, or other
C11		Builds organizational capability/learning	No	Limited to no capability development or learnings		Modest capabilities for development or learnings		Significant capabilities for development or learnings
C12		Leverages other investments (e.g. AMI)	No	Direct investment only		Investment from other programs of less than 25% of program cost		Investment from other programs of more than 50% of program cost
C13		Does it cut across/impinge impacts of multiple programs?	No	Direct impact only		Yes, can impact less than 3 other programs		Can impact more than 5 other programs
C14		Local/national avoided cost, create bad shape value	No	Highly localized and limited ability to impact time of use energy use.		Broader regional impact, with potential for load shifting (time of use energy use)		Broad regional impact, ability for direct impact on load shifting (time of use energy use)
C16		Is it a potential CRF tier?	No	Direct participant impact only, with minimal measurable impact		Yes, lower cost (more than 50% of customer relations)		Large group of customers impacted (more than 50% of customer relations)
C16		Does it touch a lot of customers?	No	Small group of customers impacted (less than 1,000)		Modest group of customers impacted (less than 10,000)		Large group of customers impacted (more than 10,000)
C17		Does it touch important customer segments (e.g., low income)?	No	Limited exposure to important customer segment (less than 500)		Modest impact to important customer segment (less than 5,000)		High impact to important customer segment (more than 5,000)
Customer Relationship (15%)	C18	Satisfaction or relationship	No	Low level of satisfaction or relationship		Modest		High
	C19	Administrative and incentive cost to acquire savings?		Currently not cost-effective		High potential for being cost-effective		High
	C20	Are there savings technology? If so, what is its technology? readiness level (TRL)?	No	Low TRL (less than 3)		Modest TRL (less than 7)		High TRL (9)
	C21	Is it available in market today/ready?	No	Not readily available in the market (demonstration scale only)		Yes, but limited local or energy implementations		Yes, high level of market adoption, including more than 5 commercial installations, customer are easily available (whole product can be deployed with local incentives)
Readiness (10%)	C22	Are there available implementers?	No	No, implementers will need to be brought in for the project.		Yes, but limited local or energy implementations		Multiple levels of additional infrastructure development will be required.
	C23	Is the necessary infrastructure available?	No	No, additional infrastructure will be required.		Modest infrastructure development will be required.		Minimal to no additional infrastructure will be required.
	C24	What is the impact of failure (on cost, on reputation, on stakeholders, etc)?	No	High cost of failure.		Modest cost of failure.		Low cost of failure.

Legend:

GHG	Greenhouse Gas
NWA	Non-Wire Alternatives
DER	Distributed Energy Resource
AMI	Advanced Metering Infrastructure
CR	Customer Relationship
TRL	Technology Readiness Level
MCF	Thousand Cubic Feet
kWh	Kilowatt Hour
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