

# 2020 Customer Rebate Application



Valid through Dec. 31, 2020\*

## I. Customer Information

Full Name (as it appears on Consumers Energy bill):			Consumers Energy Account Number (required):		
Street Address (where project was completed):			Email (to receive rebate status updates): <b>Please Print Clearly</b>		
City:	State:	ZIP:	Customer Phone:		
Mailing Address (if different than above):			City:	State:	ZIP:
House Type: <input type="checkbox"/> Single-Family <input type="checkbox"/> Townhouse <input type="checkbox"/> Duplex <input type="checkbox"/> Other (Describe) _____					Homeowner Agreement Date:
Total Conditioned Floor Area in Square Feet (including basement):		Year House Was Built: <input type="checkbox"/> 1979 or older <input type="checkbox"/> 1980-1999 <input type="checkbox"/> 2000-Present		Consumers Energy Customer Type (check all that apply): <input type="checkbox"/> Natural Gas <input type="checkbox"/> Electric	
Beacon Scenario Test-In:			Beacon Scenario Test-Out:		
Existing Primary Heating and Cooling Systems Before Improvements (required, check all that apply): <input type="checkbox"/> Central AC <input type="checkbox"/> Natural Gas Furnace <input type="checkbox"/> Natural Gas Boiler <input type="checkbox"/> Electric Furnace <input type="checkbox"/> Other Electric Heat <input type="checkbox"/> Air-Source Heat Pump <input type="checkbox"/> Ground-Source Heat Pump <input type="checkbox"/> Dual Fuel Heat Pump					

## II. Participating Contractor Information

Company Name:	Contact Name:
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## III. Home Performance Measures

Multiple Measure Bonuses	Consumers Energy Customer Type (Please review terms and conditions for eligibility)			Rebate Amount
	Natural Gas and Electric	Natural Gas Only	Electric Only	
<b>Comprehensive Home Assessment Refund (Perform three measures.)</b>	\$200	\$200	\$100	\$
★ <b>Silver Savings Bonus (Perform four measures.)</b>	\$250	\$250	\$125	\$
★★ <b>Gold Savings Bonus (Perform five measures.)</b>	\$350	\$350	\$150	\$
★★★ <b>Platinum Savings Bonus (Perform six measures.)</b>	\$500	\$500	\$175	\$
<b>Whole-House Improvement Bonus (Perform seven or more measures.)</b>	\$700	\$700	\$250	\$

\*This application or a Homeowner Agreement form must be received by Dec. 31, 2020, to qualify for the incentive amounts shown on the following pages.



Envelope Measures (Minimum Efficiency for Measures)	Consumers Energy Customer Type (Please review terms and conditions for eligibility)			Rebate Amount
	Natural Gas and Electric	Natural Gas Only	Electric Only	
<b>Air Sealing</b> (20% reduction) Test-in (CFM50) _____ Test-out (CFM50) _____	\$100	\$100	\$40	\$
<b>Air Sealing</b> (30% reduction) Test-in (CFM50) _____ Test-out (CFM50) _____	\$150	\$150	\$60	\$
<b>Air Sealing</b> (50% reduction) Test-in (CFM50) _____ Test-out (CFM50) _____	\$200	\$200	\$80	\$
<b>Duct Sealing</b> (15% reduction) Test-in (CFM25) _____ Test-out (CFM25) _____ Test method: <input type="checkbox"/> Duct blaster -OR- <input type="checkbox"/> Pressure pan -OR- <input type="checkbox"/> Aerosol	\$50	\$50	\$15	\$
<b>Duct Sealing</b> (30% reduction) Test-in (CFM25) _____ Test-out (CFM25) _____ Test method: <input type="checkbox"/> Duct blaster -OR- <input type="checkbox"/> Pressure pan -OR- <input type="checkbox"/> Aerosol	\$100	\$100	\$35	\$
<b>Duct Insulation</b> (Must insulate a minimum of 25 linear feet to R-8 or higher.) Existing R-value _____ Installed R-value _____ Linear feet installed _____	\$50	\$50	\$15	\$
<b>Roof (Attic) Insulation</b> (R-30 or less existing condition, R-value insulated to R-49. Must insulate a minimum of 500 square feet.) Existing R-value _____ Square feet installed _____ Installed R-value _____ <input type="checkbox"/> Sloped attic/roof deck	\$250	\$250	\$70	\$
<b>Roof (Attic) Insulation</b> (R-30 or less existing condition, insulated to R-30 with foam for attic flats or slopes. Must insulate a minimum of 500 square feet.) Existing R-value _____ Square feet installed _____ Installed R-value _____ <input type="checkbox"/> Sloped attic/roof deck	\$125	\$125	\$35	\$
<b>Above-Grade Wall Insulation</b> (R-0 to R-13 existing condition or less, insulated and air sealed to minimum R-13 for 2 x 4 cavity walls or R-21 for 2 x 6 cavity walls. Must insulate a minimum of 500 square feet of wall area.) Existing R-value _____ Installed R-value _____ Square feet installed _____	\$200	\$200	\$50	\$
<b>Kneewall Insulation</b> (R-0 existing condition, insulated to R-19 and air sealed. Must insulate a minimum of 50 square feet of wall area.) Existing R-value _____ Installed R-value _____ Square feet installed _____	\$50	\$50	\$15	\$
<b>Basement Wall Insulation</b> (R-0 insulated to R-5. Must insulate a minimum of 500 square feet of wall area.) Existing R-value _____ Installed R-value _____ Square feet installed _____	\$100	\$100	\$70	\$
<b>Crawlspace Insulation</b> (R-0 to R-13 existing condition, insulated to R-19 and air sealed, or to R-10 with foam. Must insulate a minimum of 200 square feet of wall area.) Existing R-value _____ Installed R-value _____ Square feet installed _____	\$100	\$100	\$20	\$
<b>Floor Insulation</b> (R-0 existing condition, insulated to R-10. Must insulate a minimum of 500 square feet.) Existing R-value _____ Installed R-value _____ Square feet installed _____	\$100	\$100	\$20	\$
<b>Rim Joist Insulation</b> (Air seal and insulate to R-10. Must insulate a minimum of 50 linear feet.) Existing R-value _____ Installed R-value _____ Linear feet installed _____	\$100	\$100	\$20	\$
<b>Window/Patio Door Replacement*</b> (U-factor must be 0.27 or less for windows and 0.30 or less for doors or may include those rated as ENERGY STAR for Northern Climate Zone.) U-factor† _____ # of windows installed _____ Total square feet _____ (Round up to nearest whole number.)	\$2 per square foot of window area up to \$500	\$2 per square foot of window area up to \$500	\$2 per square foot of window area up to \$500	\$

Envelope Measures (Minimum Efficiency for Measures)	Consumers Energy Customer Type (Please review terms and conditions for eligibility)			Rebate Amount
	Natural Gas and Electric	Natural Gas Only	Electric Only	
<b>Natural Gas Furnace 95% to 96.99% AFUE, AHRI Rated</b> (Replacement only.) Model # _____ AFUE _____ Serial # _____ kBtu/hr capacity _____	\$400	\$400	N/A	\$
<b>Natural Gas Furnace 97% AFUE or Higher, AHRI Rated</b> (Replacement only.) Model # _____ AFUE _____ Serial # _____ kBtu/hr capacity _____	\$500	\$500	N/A	\$
<b>Natural Gas Furnace/Boiler Comprehensive Tune-Up</b> (Must be performed by a participating contractor who offers the Consumers Energy comprehensive tune-up service.) Model # _____ Name plate AFUE _____ Serial # _____ kBtu/hr capacity _____	\$50	\$50	N/A	\$
<b>ECM Motor</b> (Factory installed in new furnaces only. Not eligible toward multiple measure bonus.) Model # _____ AFUE _____ Serial # _____ kBtu/hr capacity _____	\$50	N/A	\$50	\$
<b>Natural Gas Boiler 92% AFUE or Higher, AHRI Rated</b> (Replacement only.) Model # _____ AFUE _____ Serial # _____ kBtu/hr capacity _____	\$1,250	\$1,250	N/A	\$
<b>Split System Central AC 15.0 to 16.99 SEER, AHRI Rated</b> Condenser model # _____ Indoor coil serial # _____ Condenser serial # _____ SEER _____ Indoor coil model # _____ Tons _____	\$300	N/A	\$300	\$
<b>Split System Central AC 17.0 to 19.99 SEER, AHRI Rated</b> Condenser model # _____ Indoor coil serial # _____ Condenser serial # _____ SEER _____ Indoor coil model # _____ Tons _____	\$500	N/A	\$500	\$
<b>Split System Central AC 20 SEER or Higher, AHRI Rated</b> Condenser model # _____ Indoor coil serial # _____ Condenser serial # _____ SEER _____ Indoor coil model # _____ Tons _____	\$600	N/A	\$600	\$
<b>Central AC Comprehensive Tune-Up</b> (Must be performed by a participating contractor who offers the Consumers Energy comprehensive tune-up service.) Condenser model # _____ Name Plate SEER _____ Condenser serial # _____ Tons _____	\$50	N/A	\$50	\$
<b>Wi-Fi Enabled Thermostat</b> (Replace existing nonprogrammable thermostat with a Wi-Fi enabled thermostat. See additional information on page 4.) Manufacturer _____ Model # _____	\$100	\$50	\$50	\$
<b>Tankless Water Heater (ENERGY STAR certified)</b> Model # _____ EF _____ Serial # _____	\$200	\$200	N/A	\$
<b>High Efficiency Natural Gas Storage Water Heater (ENERGY STAR certified)</b> Model # _____ EF _____ Serial # _____	\$120	\$120	N/A	\$

**Total Incentive Payment \$ \_\_\_\_\_**

\*Solid-core doors with glass lites smaller than 75 percent of total door area, glass block, skylights and storm doors do not qualify.

\*Attach with this application a copy of the ENERGY STAR or National Fenestration Rating Council (NFRC) rating certificate stating a U-factor of 0.27 or less for windows and 0.30 or less for patio doors or rating these windows and/or doors as ENERGY STAR for Northern Climate Zone.

#### IV. Maximizing the Efficiency of the Wi-Fi Enabled Thermostat

Complete this section ONLY if a Wi-Fi enabled thermostat was installed.

I certify that (check all that apply):

- I have reviewed my newly installed thermostat and the work is to my satisfaction.
- I have been provided a copy of *Tips for Using Your New Programmable Thermostat*.
- I have been educated by my contractor on the proper programming and use of my newly installed thermostat, and I feel comfortable that I am able to maximize the efficiency offered by this device.

This chart is to be completed by the contractor during installation:

Winter Programmable Thermostat Settings			Summer Programmable Thermostat Settings		
Period	Time of Setting	Setting °F	Period	Time of Setting	Setting °F
Awake			Awake		
Leave			Leave		
Arrive			Arrive		
Sleep			Sleep		

#### V. Terms and Conditions

**APPLICATION:** This application and any required additional documentation, including the homeowner-contractor contract agreement, must be filled out completely, truthfully and accurately. Participants are advised to retain a copy of this application and any accompanying documentation submitted to Consumers Energy under the Home Performance with ENERGY STAR (HPwES) program. Consumers Energy will not be responsible for lost documentation pertaining to this application request. This program covers projects completed and installed on or after Jan. 1, 2020. Details of this program, including incentive levels, are subject to change or cancellation without prior notice. This application, with required documentation, must be received within 30 days of installation completion and within six months of the HPwES home energy assessment. Only one rebate is available for each qualifying heating and cooling unit purchased or serviced. Funds for incentives are limited and available on a first-come, first-served basis. Incentive amounts are valid through Dec. 31, 2020. Please allow six to eight weeks for incentive processing. Please call 877-40-HPWES (47937) or visit [ConsumersEnergy.com/homeperformance](http://ConsumersEnergy.com/homeperformance) for the most up-to-date program details.

**ELIGIBILITY:** This offer is valid for Consumers Energy residential natural gas and/or electric customers applying only through the Consumers Energy HPwES program. Participants must be Consumers Energy electric customers who have either electric heat or central air conditioning, or natural gas customers with central gas furnaces or gas boilers. Participant homeowners must use a Consumers Energy Trade Ally contractor that is an active participating contractor in the Consumers Energy HPwES program. Visit [ConsumersEnergy.com/homeperformance](http://ConsumersEnergy.com/homeperformance) for a list of active contractors. Single-family dwellings, including condominiums and townhouses, must be individually owned and metered for natural gas and/or electricity. This offer is not valid for new additions, garages, enclosed porches, new construction homes, multiple rental units managed or owned by a third party, mobile homes or commercial properties unless otherwise approved by Consumers Energy. For other programs and eligible incentives, please visit [ConsumersEnergy.com/myhome](http://ConsumersEnergy.com/myhome).

**APPROVAL, VERIFICATION AND INSPECTION:** Prior to any payment of incentives, Consumers Energy reserves the right to verify all installed energy-saving measures. Participant's contractor will verify that the installed energy-saving measures meet all applicable building codes; zoning laws; local, state and federal requirements; and other relevant requirements. Contractor is responsible for any applicable permits as required by code/law. Participant's home also may be selected for a quality control post-installation inspection by the Program Implementer, ICF. No warranty is implied by this inspection.

**PROOF OF PURCHASE:** An invoice marked as "paid in full" for energy improvements must accompany each HPwES rebate application. The invoice must include an itemized breakdown of work indicating insulation levels, infiltration reduction, duct sealing, heating, cooling and water heating improvements (type, make, model and serial numbers), lighting, water heating measures (type, make, model and serial numbers), home location and the date of contract.

**PAYMENT:** Please allow six to eight weeks for payment. Payment processing may take longer if information is missing on the application. Please call 877-40-HPWES (47937) if you have questions about your incentive or accompanying documentation.

**TAX LIABILITY:** Consumers Energy will not be responsible for any tax liability that may be imposed on the homeowner as a result of the payment of incentives. Please contact your tax adviser for more information.

**FACSIMILE/SCANNED DOCUMENTS:** Facsimile transmission of any signed original document, and the retransmission of any signed facsimile transmission, will be the same as delivery of the original signed document. Scanned original documents transmitted to the Program Implementer, ICF, as an attachment to electronic mail will be the same as delivery of the original signed document. At the request of Consumers Energy, the participant must provide the original document to confirm documents sent with a facsimile-transmitted signature or a scanned signature.

**NO ENDORSEMENT:** Consumers Energy does not endorse any particular manufacturer, product, system design, claim or contractor in promoting this program.

**INFORMATION RELEASE:** Participant agrees that Consumers Energy may include participant's name, Consumers Energy services used and resulting energy savings in reports or other documentation submitted to the Michigan Public Service Commission. Consumers Energy will treat all other information gathered in evaluations as confidential and report it only in the aggregate.

**LIMITATION OF LIABILITY:** Consumers Energy's liability is limited to paying the applicable incentive. Consumers Energy IS NOT LIABLE FOR ANY CONSEQUENTIAL OR INCIDENTAL DAMAGES OR FOR ANY DAMAGES CONNECTED WITH OR RESULTING FROM PARTICIPATION IN THIS PROGRAM. Consumers Energy reserves the right to not pay this incentive if the form is not filled out completely and accurately.

**WARRANTIES:** Consumers Energy DOES NOT WARRANT THE PERFORMANCE OF MEASURES OR OF INSTALLED EQUIPMENT EXPRESSLY OR IMPLICITLY. Consumers Energy makes no warranties or representations of any kind, whether statutory, expressed or implied, including without limitation, warranties of merchantability or fitness for a particular purpose regarding any energy efficiency measure provided by a manufacturer, contractor or vendor. Contact your contractor for details regarding equipment/measure performance and warranties.

**PROPERTY RIGHTS:** Participant represents that they have the right to complete and/or install the energy-saving measures on the property on which those measures are completed and/or installed and that any necessary landlord's consent has been obtained.

**PARTICIPANT'S CERTIFICATION:** Participant certifies that they have purchased and have agreed to install the eligible improvement measures and equipment listed in this Rebate Application at the defined location. Participant agrees that all information is true and that they have conformed to all program and energy efficiency improvements and equipment requirements listed.

## VI. Signatures

Consumers Energy Home Performance with ENERGY STAR incentives from Consumers Energy cannot be processed unless all of the appropriate fields of this Rebate Application are complete. **Rebate checks from Consumers Energy are always issued in the name associated with the account number** (active at the time of installation) and service address, regardless of the name entered on this application and/or invoice unless reassignment is requested in section VII below. Please be sure you have read the terms and conditions of this agreement. Attach a copy of a signed contract along with a detailed scope of work indicating eligible improvements, including insulation levels, infiltration reduction, duct sealing, and heating, cooling and water heating improvements (type, make, model and serial numbers), and the date of installation.

I HAVE READ AND UNDERSTAND THE TERMS AND CONDITIONS ABOVE. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE IMPROVEMENTS, PRODUCT(S) AND/OR EQUIPMENT FOR WHICH I AM REQUESTING AN INCENTIVE MEET THE REQUIREMENTS IN THIS AGREEMENT.

Once the agreement is completed, provide the signed copy to your contractor to submit with your incentive application.

Customer Account Number:	
Customer (print name):	Contractor (print name):
Customer Signature:	Contractor Signature:
Date:	Date:

## VII. Rebate Reassignment (optional)

Complete this section ONLY if incentive is to be paid to an entity other than the name associated with the Consumers Energy account.

I AM AUTHORIZING THE PAYMENT OF THE INCENTIVE TO THE THIRD PARTY NAMED BELOW, AND I UNDERSTAND THAT I WILL NOT BE RECEIVING THE INCENTIVE PAYMENT. I ALSO UNDERSTAND THAT MY RELEASE OF THE PAYMENT TO A THIRD PARTY DOES NOT EXEMPT ME FROM THE PROGRAM REQUIREMENTS OUTLINED IN THE MEASURE SPECIFICATIONS, FINAL APPLICATION AGREEMENT, AND TERMS AND CONDITIONS.

### No waiting for your rebate check!

You have already received your Consumers Energy rebate, as your contractor has applied it to your payment, deducting it instantly off your invoice.

AUTHORIZED BY:

Account Holder (print name):	Total Reassigned Rebate Amount:
Account Holder Signature:	Date:

CHECK SHOULD BE MADE PAYABLE TO:

<input type="checkbox"/> Contractor Listed In Section II of This Application   OR <input type="checkbox"/> Property Owner (If property owner is selected, complete the section below.)			
Payee Name:			
Mailing Address:	City:	State:	ZIP:
Property Owner Signature:	Phone:		